



An Undervalued GEM

ARGO GOLD

CSE: ARQ | OTCQB: ARBTF

MANAGEMENT

Judy Baker

Founder, CEO, Director

Paul Poggione

President

Jonathan Armes

Independent Director

George Langdon

Independent Director

Chris Wardrop

Independent Director

Alex Falconer

Advisory Board

CAPITAL STRUCTURE

As of: Sep. 28, 2026

Shares Outstanding: **73,077,774**

Options: **4,500,000 (@\$0.12)**

Fully Diluted: **77,577,774**

Share Price: **\$0.11**

Market Capitalization: **C\$8.52M**

SHARE OWNERSHIP

Public Float | **56%**

Eric Sprott | **19%**

Management | **13%**

Accient Capital | **6%**

Northfield Capital | **6%**

ANALYST COVERAGE

Sid Rajeev | Fundamental Research Corp

Argo Gold is a unique junior resource company providing diversified exposure to **Gold, Silver, Oil** and **Uranium**. By combining steady **cash-flow** from oil production with **high-upside mineral exploration**, Argo offers a self-sustaining model designed to minimize **shareholder dilution**.

INVESTMENT HIGHLIGHTS



UNIQUE DIVERSIFICATION

Rare multi-commodity exposure across four high-demand sectors:

Gold: 

Silver: 

Heavy Oil: 

Uranium: 



SELF-FUNDED GROWTH

2025 net operating cash flow from oil operations exceeded \$1M CAD, providing exploration funding and G&A without heavy dilution.



PRIME LOCATIONS

Projects are situated in "Tier 1" jurisdictions Ontario, Saskatchewan, Alberta and proximal to major industry producers.



STRONG BACKING

Renowned mining investor Eric Sprott is the largest shareholder, holding ~ 19% interest.